

DM & ASSOCIATES COMPANY SECRETARIES LLP
(LLPIN NO. AAI-4743)

[Firm Registration No: L2017MH003500] [Peer Review Certificate: 758/2020]
REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097
Tel No. 022-28443641 Email: dmassociatesllp@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
Kamat Hotels (India) Limited
70-C, Nehru Road,
Near Santacruz Airport,
Vile Parle (East), Mumbai-400 099

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Kamat Hotels (India) Limited** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents, **Link Intime India Private Limited**, for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **June 30, 2023**:

| | | |
|---|---|---|
| 1 | For Quarter Ended | June 30, 2023 |
| 2 | ISIN: | INE967C01018 |
| 3 | Face Value: | Rs.10/- |
| 4 | Name of the Company | Kamat Hotels (India) Limited |
| 5 | Registered Office Address | 70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai-400 099 |
| 6 | Correspondence Address | Secretarial Department, Kamat Hotels (India) Limited, 70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai-400 099 |
| 7 | Telephone No. | Tel No.- (022)-6919 9999 |
| 8 | Email address | cs@khil.com |
| 9 | Names of the Stock Exchanges where the company's securities are listed: | 1. BSE Limited 2. National Stock Exchange of India Limited |

| | | Number of shares | % of Total Issued Cap |
|----|-------------------------------------|-------------------------|------------------------------|
| 10 | Issued Capital | 2,46,52,863 | 100 |
| 11 | Listed Capital (Exchange wise) | 2,46,52,863 | 100 |
| 12 | Held In dematerialized form in CDSL | 37,49,365 | 15.21 |
| 13 | Held In dematerialized form in NSDL | 1,95,68,082 | 79.37 |
| 14 | Physical | 13,35,416 | 5.42 |
| 15 | Total No. of shares (12+13+14) | 2,46,52,863 | 100.00 |

16 Reasons for difference if any, between (10 & 11), (10&15), (11&15): N.A

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- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:-

| Particulars | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Approval pending for SE (Specify Names) |
|-------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| NA | | | | | | |

- 18 Register of Members is updated (Yes/No)

| |
|-----|
| Yes |
| - |

If not, updated up to which date

- 19 Reference of previous quarter with regards to excess dematerialized shares, if any

| |
|-----|
| NIL |
|-----|

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

| |
|----------------|
| Not Applicable |
|----------------|

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat/remat requests | No. of requests | No. of shares | Reasons for delay |
|-----------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A |
| Pending for more than 21 days | Nil | Nil | N.A |

| | | |
|----|--|--|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | Company is in the process of appointing whole time Company Secretary in Employment |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor | T.B. Kaushik - Partner DM & Associates Company Secretaries LLP Practising Company Secretaries #205, 2 nd Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097 Tel. Nos. 022-28443641 Membership No. FCS 10607 COP No. 16207 |
| 24 | Appointment of Common Agency for share registry work | Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel: 022 49186000 Fax: 022 49186060 Email Id: mt.helpdesk@linkintime.co.in Website: www.linkintime.co.in |

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| | |
|----|--|
| 25 | <p>Any other details that the auditor may like to provide:</p> <p>A. The Executive Committee of the Board on March 10, 2023 had allotted 10,68,805 Equity Shares pursuant to exercise of option of conversion of warrants into equity shares by certain promoters.</p> <p>For the above allotted equity shares the following approvals were received by the Company from the Exchange(s):</p> <p>1. Listing approval - on June 02, 2023 from NSE and on June 12, 2023 from BSE.</p> <p>2. Trading approval - on June 30, 2023 from both the exchange(s).</p> <p>B. The Company Secretary i.e. Mr. Hemalkumar Sagalia resigned w.e.f. March 10, 2023.</p> <p>C. As on date there is a vacancy in the office of the Company Secretary.</p> |
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Signature:

Tribhwneshwar Kaushik - Partner
DM & Associates Company Secretaries LLP
Practicing Company Secretaries
FCS 10607 COP No. 16207
UDIN: F010607E000686282

Place: Mumbai
Date: July 27, 2023